



SGVP Circle Fund

SG Value Partners AG - Class E1 CHF

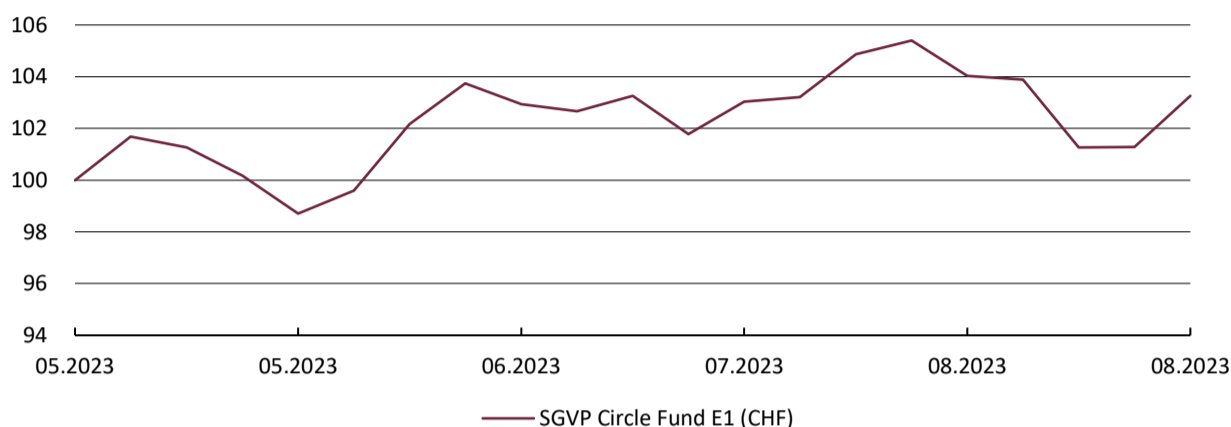
Investment strategy

The SGVP Circle Fund pursues a deep value approach based on the philosophy of Benjamin Graham and David Dodd. The fund invests in companies that are listed on regulated and accessible markets worldwide and that, according to the fund managers' analysis, show a significant discount to the calculated intrinsic value. The fund offers weekly liquidity and can therefore also invest in less liquid equity securities.

Fund data

Fund manager	SG Value Partners AG
Management company	PvB Pernet von Ballmoos AG
Custodian	BNP Paribas, Paris, Succursale de Zurich
Fund domicile	Switzerland
Asset class	Equity fund
Geographic focus	Global
Benchmark	none
SFDR classification	Article 6
Number of positions	95
Portfolio turnover rate p.a. in %	10-20
Fund currency	CHF
AuM in mn	16.90
End of fiscal year	31 December
Launch date of the fund	30.09.2022
Launch date of the share class	04.05.2023
Asset management fee p.a. in %	1.20
Ongoing charges in % *	1.69
Subscription and redemption spread (in favor of the fund) in %	0.30
Subscriptions / redemptions	weekly
Subscription / redemption cut-off time	Friday 12:00 / 12:00 CET
Share class	E1 CHF
Share class currency	CHF
Minimum investment	none
Distribution	accumulating
ISIN	CH1213047454
Valor	121304745
WKN	A3DU5F
Bloomberg ticker	SGCE1CH SW
Net asset value (NAV)	154.89
Distribution approval	CH,DE

Net performance (indexed, in CHF)



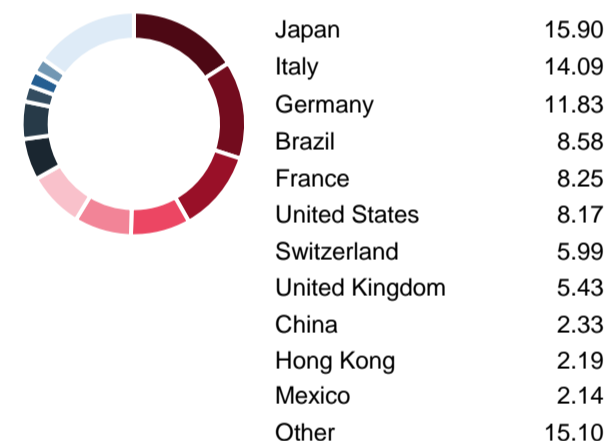
Net performance in % (in CHF)

	1 Month	3 Months	YTD 2022	1 Year	3 Years	5 Years	ITD
Fund	-2.03	4.61	n.a.	n.a.	n.a.	n.a.	3.26

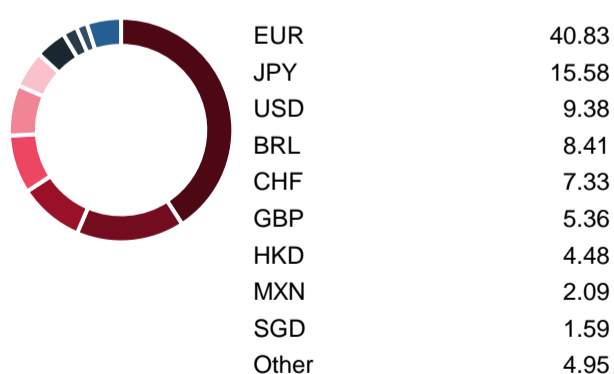
Sectors in %



Countries in %



Currencies in %



Top 10 positions in %

Position	Percentage
Mahle Metal Leve SA	1.29
Randon SA Implementos e Partic	1.29
Rayonier Advanced Materials In	1.22
Rolls-Royce Holdings PLC	1.20
Webuild SpA	1.20
De La Rue PLC	1.20
thyssenkrupp AG	1.19
Norma Group SE	1.18
COSCO SHIPPING Holdings Co Ltd	1.18
Maire Tecnimont SpA	1.18

* The ongoing charges are based on an estimate as per 30.06.2023 and are subject to annual fluctuations

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