



SGVP Circle Fund

SG Value Partners AG ▪ Class I1 CHF

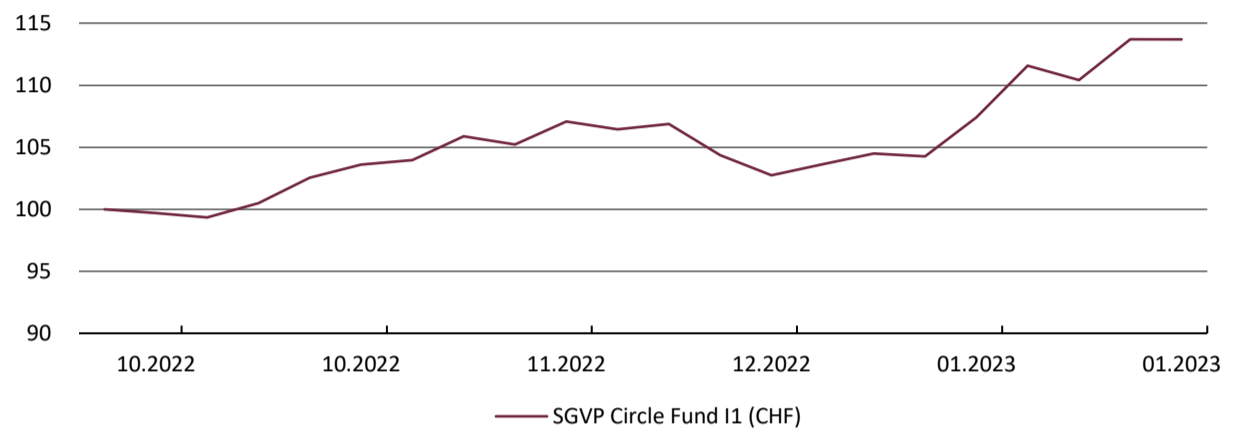
Investment strategy

The SGVP Circle Fund pursues a deep value approach based on the bottom-up principle according to the philosophy of Benjamin Graham and David Dodd. The fund invests in companies that are listed on regulated and accessible markets worldwide and that, according to the fund managers' analysis, show a significant discount to the calculated intrinsic value. The fund offers weekly liquidity and can therefore also invest in less liquid equity securities.

Fund data

Fund manager	SG Value Partners AG
Management company	PvB Pernet von Ballmoos AG
Custodian	BNP Paribas, Paris, Succursale de Zurich
Fund domicile	Switzerland
Legal structure	Securities fund
Asset class	Equity fund
Geographic focus	Global
Number of positions	92
Portfolio turnover rate p.a. in %	10-20
Fund currency	CHF
AuM in mn	7.88
Benchmark	none
End of fiscal year	31 December
Launch date of the fund	30.09.2022
Launch date of the share class	30.09.2022
Asset management fee p.a. in %	0.60
Ongoing charges in % *	0.80
Subscription and redemption spread (in favor of the fund) in %	0.30
Subscriptions / redemptions	weekly
Subscription / redemption cut-off time	Friday 12:00 / 12:00 CET
Share class	I1 CHF
Share class currency	CHF
Distribution	accumulating
ISIN	CH1213047413
Valor	121304741
WKN	A3DU5B
Bloomberg ticker	SGC11CH SW
Net asset value (NAV)	170.52

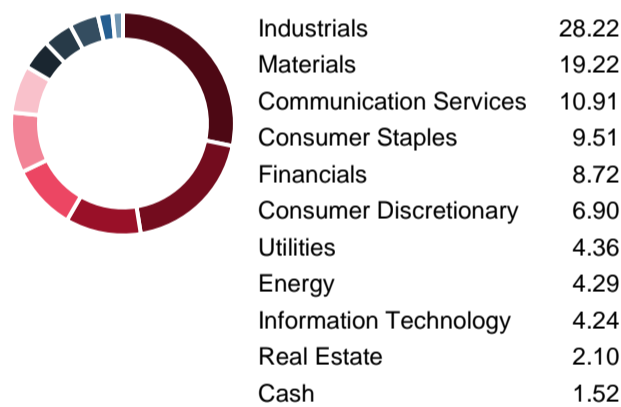
Net performance (indexed, in CHF)



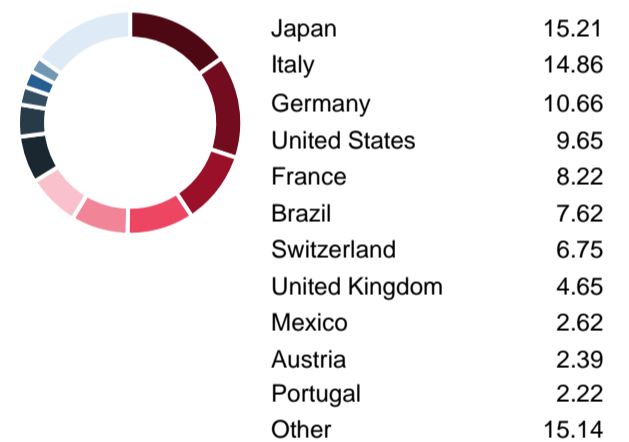
Net performance in % (in CHF)

	1 Month	3 Months	YTD 2022	1 Year	3 Years	5 Years	ITD
Fund	9.04	9.74	9.04	n.a.	n.a.	n.a.	13.68

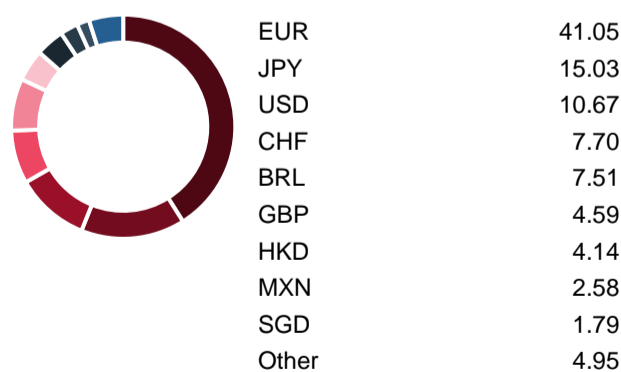
Sectors in %



Countries in %



Currencies in %



Top 10 positions in %

Position	Percentage
Warner Bros Discovery Inc	1.67
Mativ Holdings Inc	1.40
thyssenkrupp AG	1.39
Leifheit AG	1.34
Grupo Televisa SAB	1.32
IMMSI SpA	1.32
Telecom Italia SpA/Milano	1.30
Bilfinger SE	1.30
Cemex SAB de CV	1.30
Mahle-Metal Leve SA	1.27

* The ongoing charges are based on an estimate as per 12.07.2022 and are subject to annual fluctuations

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